

TERRITORY OF THE VIRGIN ISLANDS

**THE SECURITIES AND INVESTMENT BUSINESS ACT, 2001
("the Act")**

INVESTMENT BUSINESS LICENCE
[Sections 5, 6(1), 6(2), and 6(5)]

By virtue of the powers granted by sections 5 and 6(2) of the Act, and in accordance with the provisions of sections 6(2), and (5) of the Act, and section 40B of the Financial Services Commission Act, 2001 the Financial Services Commission hereby grants to

ASSURED MINERS

an investment business licence, subject to the terms, conditions, restrictions or limitations set out in the Schedule hereto, of the following category:

Category 1: Dealing in Investments
Sub-category B: Dealing as Principal
Category 2: Arranging Deals in Investments

The Schedule (attached)

This licence shall remain in force unless it is suspended or revoked in accordance with section 38 of the Financial Services Commission Act, 2001.

Given under the seal of the)
Commission hereto affixed)
by Neil Fisher)
a duly authorised officer of the)
Commission the 13th day of)
..... APRIL 2023)




Financial Services Commission

IBR/AIM/19/0077

This licence is the property of the British Virgin islands Financial Services Commission and should be surrendered to the Commission's office upon demand.